



Medicare Plan Comparison Form

Download form to desktop.
Complete all applicable information.
Save, close and email file to: SHIP@uwaaa.org
or

Print and mail to: UWAAA-SHIP, P.O. Box 320189, Birmingham, AL 35232-0189

Name: _____ Date of Birth: _____

Mailing Address: _____

City: _____ State: _____ Zip: _____

Phone: () _____ County: _____ Year-Round Resident? Yes No

Email Address: _____

How did you hear about us? _____ Primary Language? _____

I am interested in reviewing my: Part D Drug Plan Advantage Plan Supplemental

 I am new to Medicare. I am still working and covered under an employer plan.

Medicare Card Information	Current Additional Insurance
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Please check what you have:

- Medicare Part A
- Medicare Part B
- Medicaid/SSI
- VA / Tricare

What plans do you have in addition to your Medicare?

Ex: VIVA Medicare Plus, CPlus Medicare or Silver Script Plus

- Medicare Advantage:
 - Medigap Plan:
 - Part D Plan:
 - Group Retiree Plan:
- Ex: PEEHIP, Federal Blue*

Income/Subsidy Information	Other Information
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Is your monthly **gross** income less than \$1,715 for Single or \$2,320 for Married couple? Yes No

Do your Resources/Assets fall below \$12,890 Single or \$25,720 Married? Yes No

Are you currently receiving:

- Medicaid?
- Medicare Savings Plan (QMB, SLMB, QI-1)?
- Low Income Subsidy?

My doctors are associated with the following hospital systems:

- UAB / St. Vincent's/ UAB West
- Brookwood Baptist / Baptist Princeton
- Grandview Medical
- Other:

Preferred Pharmacies?

List Current Prescription Medications

You may have a printed list from your pharmacist or an additional sheet attached.

Please do not include Over the Counter (OTC) Medication.

Name of Drug and Strength	Quantity	Frequency
<i>Example: Lipitor 10 mg.</i>	<i>Example: 30</i>	<i>Example: 1 month</i>

Do you have any specific questions or concerns about your coverage?

Appointment Preferences (Just for Open Enrollment Period):

No appointment needed. Please send Plan Comparison Results. I will call if I have questions.

Please call me with Plan Results.

In-Person Appointments will be held at UWCA Spain Community Chest Building, 3600 8th Ave South, Birmingham, AL. 35222.

Appointments are thirty minutes per client. Same-day in-person appointments are not available.

Please call 205-458-3330 for appointment information, changes or cancellations.

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Notes from Appointment: